



Granolio

Granolio d.d.
Budmanijeva 5, HR-10000 Zagreb
tel.: +385 1 6320 200; faks: +385 1 6320 222; e-mail: granolio@granolio.hr; <http://www.granolio.hr>

Hrvatska agencija za nadzor financijskih usluga (HANFA)

Miramarska cesta 24 b

10000 ZAGREB

HANFA – Službeni registar propisanih informacija

Zagrebačka burza d.d.

Ivana Lučića 2a

10000 ZAGREB

HINA – Hrvatska izvještajna novinska agencija

ots@hina.hr

SECURITY: GRNL-R-A/ ISIN: HRGRNLRA0006
LISTING: Zagreb Stock Exchange

Zagreb, March 15, 2018

Subject: Notification of the Merger agreement's submission to the court register and announcement to shareholders pursuant to Article 517, paragraph 2 and Article 531, paragraph 1 of the Companies Act

We hereby announce that the Merger agreement between Granolio d.d., Zagreb, Budmanijeva 5, OIB:59064993527, MBS: 080111595, company entered into the Court registry of the Commercial Court in Zagreb as transferee company (hereinafter: Transferee company) and Prerada žitarica d.o.o., Grubišno Polje, Braće Radića 45, OIB: 03408544016, MBS: 010061800, company entered into the Court registry of the Commercial Court in Bjelovar as transferor company (hereinafter: Transferor company) concluded on March 14, 2018 and confirmed by notary public Branko Jakić from Zagreb, document number OV- 4268/2018 (hereinafter: Merger agreement) was submitted to the court register of the Commercial Court in Zagreb on March 15, 2018.

We hereby notify the shareholders that the Merger agreement and all the documents pertaining to the said merger prescribed by Article 517, paragraph 2 of the Companies Act shall be available to the shareholders on the day of the convening of the General Assembly in the premises of the Transferee company's head office.

The Transferee company is the only member of the Transferor company and in accordance with the Article 531, paragraph 1 of the Companies Act does not have to convene the General Assembly of the Transferee company in order to obtain the approval of the Merger.

The Transferee company's shareholders whose shares combined represent at least 1/20 of the Transferee company's share capital have the right to request from the Management board of the Transferee company the convening of the General Assembly in order to approve the Merger agreement in the period of one month from this announcement's release date.

This notification was delivered to the Officially appointed mechanism for the central storage of regulated information of the Croatian Financial Services Supervisory Agency – HANFA, Zagreb Stock Exchange, Croatian News Agency and it is available on the Company web site www.granolio.hr.



Granolio
d.d., Budmanijeva 5
Zagreb

Granolio d.d.

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MB: 1244272; OIB: 59064993527; IBAN HR602402006100063532 Erste&Steiermarkische bank d.d. Rijeka,
IBAN HR1423400091110416692 Privredna banka Zagreb, IBAN HR512390001100014261 Hrvatska poštanska banka Zagreb;
temeljni kapital: 19.016.430,00 kn uplaćen u cijelosti podijeljen na 1.901.643 redovnih dionica serije A nominalnog iznosa 10,00 kn;
tvrtka je upisana u Trgovačkom sudu u Zagrebu, MBS: 080111595; predsjednik Uprave: Hrvoje Filipović, članovi Uprave: Vladimir
Kalčić i Drago Šurina, predsjednik Nadzornog odbora: Franjo Filipović